White Paper

SoCap social capitalism



2025

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1. Introduction

SoCap is a crypto-asset classified as a **utility token** under the EU Markets in Crypto-Assets (MiCA) framework. According to MiCA, a utility token is "a type of crypto-asset that is intended to provide digital access to a good or service... and is only accepted by the issuer"

In line with this definition, SoCap grants holders access to services in the **UseCrypt Nation** ecosystem. It **does not** function as a virtual currency or e-money, and it is **not** a financial instrument (security). Unlike security tokens or e-money, utility tokens do not confer ownership in a company or claims to fiat currency.

SoCap cannot be redeemed for fiat money or exchanged for equity shares – its sole purpose is to serve as a digital voucher for utility within the UseCrypt Nation platform. All information in this document is presented in a fair, clear, and non-misleading manner, with no assertions about future token value, in accordance with MiCA's disclosure requirements.

2. Token Utility in the UseCrypt Nation Ecosystem

SoCap is the native utility token of **UseCrypt Nation**, a decentralized ecosystem of services focused on privacy, communication, and social empowerment. It is used as a **tool for accessing and enhancing services** across the platform, providing benefits to users without conferring any ownership rights. Key functions of the SoCap token within the ecosystem include:

- Access to Services: SoCap acts as a digital key or voucher for various services in the
 UseCrypt Nation ecosystem. Holders can exchange SoCap for designated products
 and services offered by UseCrypt Nation and its partners. This means users may pay
 for certain premium features or subscriptions using SoCap tokens instead of fiat,
 effectively using the token as an internal medium of exchange for ecosystem utilities.
 By design, SoCap is only accepted within the UseCrypt Nation network for these
 specified services, reinforcing its role as a utility token.
- Discounts on Future Products: Holding and using SoCap can make users eligible for special discounts or rebates on future offerings. For example, new services, digital goods, or event access within the ecosystem may be offered at a reduced rate when paid for in SoCap. This incentivizes active participation and token usage by granting loyal community members privileged pricing. The discount mechanism is structured as a benefit for using the token, and not as a return on investment. (No financial

yields or dividends are provided; any advantage is in the form of cheaper access to services or products.)

- Loyalty Rewards (Cashback): SoCap powers a loyalty cashback program for
 UseCrypt Nation users. When a user purchases goods or services from the
 ecosystem with traditional payment methods, they receive a portion of the value
 back in SoCap tokens as a reward. This functions similarly to a loyalty point system:
 the more you engage with UseCrypt Nation's offerings, the more tokens you earn. For
 example, a user buying a subscription to a UseCrypt service might get a 5% cashback
 in SoCap, effectively rewarding them with tokens that can be spent later within the
 ecosystem.
- Digital Coupon Functionality: Each SoCap token can be seen as a digital coupon that can be saved and later redeemed for benefits. Users can accumulate tokens over time (via cashback or other promotions) and then redeem them to unlock exclusive features, access limited offers, or gift services to others within the community. This coupon-like nature means SoCap facilitates promotional campaigns and user engagement without acting as a general-purpose currency.
 Important: While SoCap can be traded on crypto-asset exchanges (providing liquidity for holders), its issuer does not promise any redemption at a fixed value, and its primary intended use remains within the UseCrypt Nation ecosystem services. All promotional uses (discounts, rewards) are transparently communicated and do not

3. Tokenomics

imply any guaranteed financial return.

SoCap is deployed on the BNB Smart Chain as a **BEP-20 token**, which is a standard for creating tokens on Binance's blockchain.

SoCap Token Key Metrics

Token adress	0xB4eBd	e6Fd70A852d052163f25949C70Fb9506D6a0
Platforms		PancakeSwap, CoinSwap
Token Type		BSC
Network		BNB Smart Chain
Total supply		150 000 000
Seed / Private / Public sale price		1 USD
Fundraising goal		10.000.000 USD
Role of the token		Utility

The token's smart contract address and details are publicly available for transparency (contract address: 0xB4eBc6Fd70A852d052163f25949C70Fb9506D6a0 on BNB Chain). The maximum total supply of SoCap is fixed at **150,000,000 tokens**.

This supply is minted once and immutable – **no additional tokens can be created**, ensuring a **non-inflationary** model. In fact, SoCap is designed to be deflationary or at least fixed-supply: as the ecosystem grows in users and services, the token supply remains capped, which in relative terms limits inflation of the token supply.

There is no ongoing token minting, and any token burns (if performed) would further reduce supply, though none are scheduled in the base model.

Allocation: The distribution of the SoCap token supply is structured to foster a sustainable ecosystem and comply with MiCA's spirit of fair disclosure (note: figures are provided for transparency, not as investment enticement). The majority is allocated to user-centric programs, underlining its utility focus. The allocation was determined at token genesis and is roughly divided among the following categories:

ΑI	location	١

Purpose	Allocation	Quantity	TGE unlocks	Vesting (months)	Cliff (months)	Vesting unlock rate
Max Supply	100.00%	150 000 000	-	-	-	-
Community - Cashback, Staking, Ecosystem Reward	60.00%	90 000 000	1.00%	96	-	1.04%
Team, Strategic Partners & Advisors	6.00%	9 000 000	-	48	12	2.08%
Project Reserves	3.00%	4 500 000	-	48	12	2.08%
Development fund	4.00%	6 000 000	5.00%	18	3	5.56%
Marketing, Influencers	5.00%	7 500 000	5.00%	24	-	4.17%
Seed Sale	0.67%	1 000 000	-	24	3	4.17%
Private Round (increased by 30% for Institual investros)	5.33%	8 000 000	12.00%	12	3	8.33%
IDO/Whitelist	1.00%	1 500 000	15.00%	12	3	8.33%
Liquidity & Exchange	15.00%	22 500 000	6.00%	24	3	4.17%

^{*}Cashback formula: Year1= 100%; Y2=Y1-(10%*Y1); Y3=Y2-(10%-Y2)

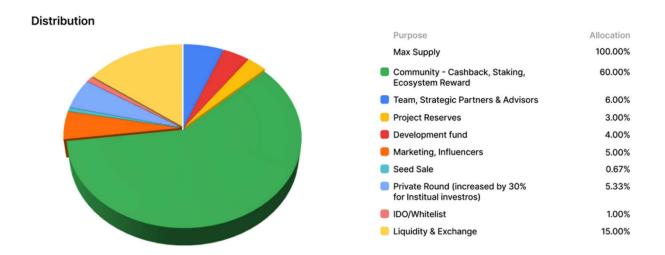
- User Rewards & Community: 50% The largest portion is dedicated to the community, primarily for the loyalty and cashback programs, airdrops to early adopters, and other user incentives. This ensures that half of all tokens directly empower users to engage with services (e.g. rewarding usage, referrals, or contributions). These tokens are released gradually over time as users earn them through the cashback and loyalty mechanisms, aligning distribution with actual ecosystem participation.
- Ecosystem Reserve: 20% Set aside as a reserve for the UseCrypt Nation ecosystem's ongoing needs. This reserve covers strategic initiatives such as partnerships, ensuring liquidity for the token's utility (for instance, seeding reward pools), and community growth campaigns. Tokens in the reserve are held by the

issuer and only deployed to support the ecosystem's health and development (with public disclosures for any use). Unused reserve tokens remain locked or restricted to prevent market flooding, and they are **not** used to back any kind of stable value or redemption (preserving MiCA utility token characteristics).

- Team & Advisors: 15% Allocated to the founding team members and project advisors who contribute to UseCrypt Nation's development. This allocation is subject to vesting periods and lock-up agreements to ensure long-term commitment. Team tokens are locked initially and released gradually (e.g., over several years), preventing immediate circulation. This information is disclosed to maintain transparency about potential insider holdings. The team allocation does not grant any special shareholder rights; it is simply a reward for past and future contributions, aligning team incentives with the project's success.
- Technology Development: 10% Earmarked for ongoing development of the platform's technology and infrastructure. This fund supports software development, security audits, technical research, and maintenance of the UseCrypt Nation ecosystem (such as improving the UseCrypt Messenger app, developing new features, or integrating SoCap in additional services). By allocating tokens to development needs, the project can sustainably fund improvements without relying solely on external funding. These tokens may be sold gradually (in a transparent manner) to fund development expenses or directly paid out to development partners, as needed.
- Marketing & Partnerships: 5% A small portion reserved for marketing efforts, community building, and forming new partnerships. This includes listing fees for exchanges, promotional events, legal and compliance costs, and partner onboarding incentives. The goal of this allocation is to expand the ecosystem responsibly. As with other categories, this portion is used gradually and with the primary goal of increasing the token's utility (for example, by funding a promotional campaign where users earn SoCap for trying a new service, or by integrating SoCap with a partner platform to broaden its use cases).

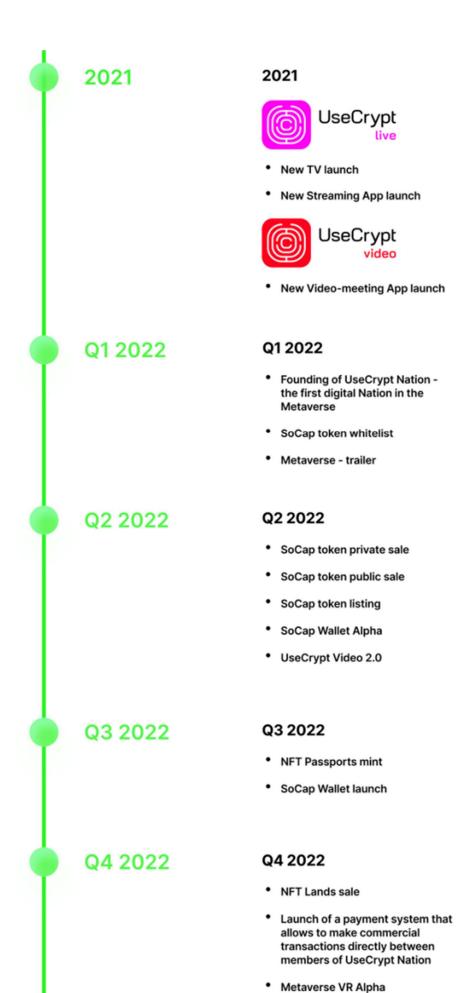
Description

Purpose	Description
Max Supply	Final and unchangeable total number of tokens
Community - Cashback, Staking, Ecosystem Reward	Tokens intended to increase credibility of UseCrypt Nation ecosystem, community rewards and for users of usecrypt products as a remuneration for loyalty, please refer to the white paper
Team, Strategic Partners & Advisors	${\sf Tokens\ of\ team\ members,\ project\ advisors\ and\ people\ responsible\ for\ the\ promotion\ of\ the\ SoCap\ ecosystem}$
Project Reserves	Funds for unpredictable expenses and addictional opportunities to increase the functionality of the project
Development fund	Allocated to the development of token utility, SoCap wallet, and our metaverse functionality
Marketing, Influencers	Funds allocated to the promotion of SoCap and the UseCrypt Nation ecosystem in the media
Seed Sale	Tokens intended for sales for friendly investors involved in the project
Private Round (increased by 30% for Institual investros)	Allocated to private sale investors, both institutional and individual
IDO/Whitelist	Tokens intended for sale to the list of interested participants of the first coin offer who have declared their willingness to participate or purchase in the sale
Liquidity & Exchange	Mainly - liquidity provision for exchanges (centralised and decentralised) and service providers



The **SoCap token does not entitle holders to any profits or dividends** from UseCrypt Nation or any associated company. All token holders, whether they obtained tokens through purchase or as rewards, have the same class of tokens conferring identical utility uses. There are no differentiated rights or financial claims attached. The value of SoCap in secondary markets may fluctuate based on supply and demand, but the project makes **no promises** regarding future value or profitability.





2023 2023 Creation of UseCrypt Digital Data Bank - the first digital data bank in the Metaverse Publication of UseCrypt Nation's map (creation of a city, districts and precise location with address for your companyproject) Creation of a virtual meeting room (a space for interaction) · Creation of pent house for you and your fellows 2024 2024 Virtual clubs Virtual coffee shops 2025 2025 Virtual cinemas Virtual shops Creation of a search tool for the virtual branch of your company 2026 2026 · Virtual audience: concerts, sport events (nhl, nba, nfl, mbl, mls) and performances 2027 2027 Supercar testing in Metaverse Virtual space tours

Note: All future roadmap plans are subject to adjustment based on technological, business, or regulatory developments. The timeline above does not constitute a guarantee but rather an indication of the project's current plans and priorities. Updates to the roadmap will be communicated in a transparent manner.

5. Technical features and Transparency

Blockchain Platform: SoCap is implemented on the BNB Smart Chain (BSC), a high-performance blockchain that supports smart contracts. BSC uses a consensus mechanism called Proof of Staked Authority (PoSA), which is a hybrid of delegated Proof-of-Stake and Proof-of-Authority. This design allows BSC to have short block times and low transaction fees while maintaining decentralization through a set of validators.

Operating on BSC (also known as BNB Chain) means SoCap tokens are compatible with the broad Binance ecosystem of wallets, exchanges, and tools. By utilizing the BEP-20 token standard (analogous to Ethereum's ERC-20 standard on BSC).

SoCap ensures interoperability with common blockchain software and easy integration with decentralized applications. The choice of BSC also takes into account environmental and efficiency considerations – PoSA is significantly more energy-efficient than Proof-of-Work networks, aligning with MiCA's recommendation to disclose and, where possible, mitigate environmental impact.

In summary, the technical foundation of SoCap leverages a modern blockchain for reliability, scalability, and cost-effectiveness.

Decentralization and Security: As a crypto-asset, SoCap benefits from the decentralized nature of BSC. Once issued, tokens are in the control of holders via their private wallets – users can store SoCap in any BSC-compatible wallet (such as MetaMask, Trust Wallet, etc.), and transactions are validated by the distributed network of BSC validators, not by any central authority. While UseCrypt Nation operates the services that accept SoCap, it does not centrally control the transfer of tokens between users. This decentralization ensures that users have full custody of their assets and can transact peer-to-peer, with the blockchain providing security through cryptography and consensus.

Security audits have been performed on the SoCap smart contract to ensure there are no critical vulnerabilities; the contract follows standard BEP-20 implementation, which is a battle-tested template for fungible tokens. Additionally, the project undergoes periodic security reviews especially when new smart contract features (e.g., a staking contract or a bridging contract) are introduced. We employ best practices in cybersecurity and maintain bug bounty programs to encourage external experts to review our code. To date, there have

been no security breaches of the token contract. Nonetheless, users are cautioned to follow personal security practices (protect private keys, beware of phishing) as those remain the largest risks in decentralized systems.

Token Contract Transparency: The SoCap token's smart contract is fully **transparent and verified** on public block explorers. The source code of the contract is published and has been verified as an exact match of the deployed code on BSCScan.

This means anyone can review the code to understand the token's behavior (such as transfer rules, total supply, and any special functions). The contract has no hidden capabilities: there are **no backdoors**, **no ability for the issuer to arbitrarily mint new tokens**, **and no mechanics to halt token transfers**. The only privileged functionality is standard ownership controls used for scenarios like renouncing ownership or managing certain features at launch (for instance, if a liquidity pool needed seeding). Notably, the contract does not implement any fee on transactions or automated burns in each transaction – all tokenomics (like potential burns or lock-ups) are handled off-chain via transparent policies rather than hard-coded fees, making the token simple and predictable in operation.

The **immutability** of the core token contract is ensured (no upgrades can occur that would change holders' balances or rights). In addition, the addresses holding major allocations (as described in Tokenomics) are publicly known; for example, reserve and team wallets are labeled on BSCScan and subject to monitoring. This transparency allows the community and regulators to observe that tokens are used as intended. Any movement of tokens from the reserve or team allocations, for instance, can be tracked and will be accompanied by public communication explaining the purpose (such as tokens moved to a rewards distribution address).

No Inflation Policy: As mentioned, SoCap has a fixed supply and **no inflation**. The smart contract does not allow any further minting beyond the initial 150 million tokens.

This policy is part of the project's philosophy to ensure that token value is tied to ecosystem growth and not diluted by arbitrary supply increases. It also simplifies compliance, as users can be confident that the token they hold will remain a fixed fraction of the total supply. The **deflationary aspect** referenced in our philosophy means that as the ecosystem's usage of SoCap grows but supply remains fixed, the utility of each token could increase. However, this is a function of demand and not artificially engineered; there is no guarantee of token value increase, and the project does not employ any "burn to increase price" schemes beyond possible occasional burns of unsold or unused tokens (which would be announced publicly if they occur). The no-inflation model underscores our commitment that SoCap's role is a utility, not a tool for continuous fundraising or monetary policy adjustments. It remains as issued, and the project's funding for development is derived from the allocated tokens (distributed gradually) and revenue from the actual business services, not from printing new tokens.

Smart Contract and Ecosystem Integration: SoCap's technical design allows it to integrate seamlessly with the various applications in UseCrypt Nation. For instance, the cashback reward system is implemented such that when a user makes a purchase in a UseCrypt application, a predetermined amount of SoCap is automatically transferred from a reward pool address to the user's wallet (this process is governed by smart contract calls or offchain logic that triggers on-chain transactions, and is auditable). For discount features, the system verifies token holdings or spendings via smart contract calls to apply the appropriate discount in real-time. As the ecosystem grows, additional smart contracts (such as a staking contract or a governance voting contract) may be deployed. All such contracts will likewise be published and verified, maintaining the same level of transparency as the core token. Moreover, by using BSC, these interactions remain fast and low-cost, which is crucial for a good user experience (for example, claiming a small cashback reward incurs only a few cents of network fee). We continuously monitor BSC's performance and, if needed, are prepared to adopt scaling solutions or migrate to BNB Chain upgrades to ensure stability (any major change would be communicated and executed in a way that protects token holder interests).

In summary, the technical backbone of SoCap is robust, transparent, and geared towards **decentralized utility**. The combination of a reliable blockchain (BSC), a standard token protocol (BEP-20), and strong transparency and immutability guarantees provides confidence to token holders and regulators alike that SoCap operates exactly as described. We adhere to MiCA's technical disclosure requirements by providing this detailed overview and will update it if any substantial changes occur to the technology or its use in the ecosystem. Users of SoCap can verify every claim here by inspecting the blockchain themselves, embodying the principle of "Don't trust, verify."

Conclusion

SoCap token serves as a vital utility within the UseCrypt Nation ecosystem, providing users with access to a variety of services and benefits while maintaining a clear focus on its role as a non-financial asset. By offering functionalities such as service access, loyalty rewards, and promotional features, SoCap enhances the user experience while adhering to the principles outlined in the EU's MiCA framework. The token's fixed supply and transparent allocation, coupled with its secure blockchain infrastructure, further emphasize its utility-driven nature. As the UseCrypt Nation ecosystem grows, SoCap remains a core element that facilitates interaction within the platform, ensuring both scalability and sustainability without the promise of financial returns. This approach aligns with the project's long-term vision for user empowerment and responsible token usage in a decentralized environment.